



Auction Results of the Government Bonds ŠD 236 K

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4120015173 |
| Maturity | 09 April 2030 |
| Date of competitive part of the auction | 15 March 2021 |
| Date of non-competitive part of the auction | 16 March 2021 |
| Issue date | 17 March 2021 |

COMPETITIVE PART OF THE AUCTION

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| TOTAL BIDS (EUR) | 178,300,000 |
| Minimum requested yield to maturity (% p. a.) | -0.0955 |
| Average requested yield to maturity (% p. a.) | -0.0737 |
| Maximum requested yield to maturity (% p. a.) | 0.0008 |
| ACCEPTED BIDS (EUR) | 110,000,000 |
| Minimum accepted yield to maturity (% p. a.) | -0.0955 |
| Average accepted yield to maturity (% p. a.) | -0.0783 |
| Maximum accepted yield to maturity (% p. a.) | -0.0744 |
| Minimum accepted price (%) | 107.5000 |
| Average accepted price (%) | 107.5364 |
| Maximum accepted price (%) | 107.7000 |
| Cut Off Allotment (%) | 55.09 |

NON-COMPETITIVE PART OF THE AUCTION

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|------------------------|-------------------|
| Amount available (EUR) | 20,700,000 |
| Total bids (EUR) | 20,700,000 |
| Average price (%) | 107.5364 |

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| TOTAL ISSUED AMOUNT (EUR) | 130,700,000 |
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